

## ODISHA CEMENT LIMITED

(CIN: U14200TN2013PLC112346)

Pursuant to the restructuring Schemes and upon approval u/s 13 of the Company Act, 2013, the Company shall be renamed as

## DALMIA BHARAT LIMITED

Registered Office: Dalmiapuram Lalgudi Taluk, Dalmiapuram-621651, Dist. Tiruchirapalli, Tamil Nadu.

Corp Office: 11th & 12th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi-110001

t 9111 23465100 f 9111 23313303, email: [corp.sec@dalmiabharat.com](mailto:corp.sec@dalmiabharat.com)

**ND/SY/7508**

**November 19, 2018**

**Bombay Stock Exchange Limited**  
**P J Towers, Dalal Street, Fort Mumbai-**  
**400001**  
**Scrip Code: 533309**

**National Stock Exchange of India Limited**  
**"Exchange Plaza", Plot No. C-1, Block G**  
**Bandra – Kurla Complex, Bandra (East),**  
**Mumbai – 400 051**  
**Symbol: DALMIABHA**

**Sub: Fixation of record date in respect of the Scheme of Arrangement and Amalgamation amongst Dalmia Bharat Limited, Dalmia Cement (Bharat) Limited and Odisha Cement Limited ("Company") and their respective shareholders and creditors ("Scheme").**

Dear Sir/Madam,

This is in continuation of our earlier letter dated October 30, 2018 vide which it was intimated to your good office(s) that the aforesaid Scheme has been implemented on October 30, 2018 effective from the appointed date i.e. January 1, 2015 in terms of the Scheme.

In this connection, It is hereby informed that, **November 30, 2018 is fixed as the "Record Date"** for determining the shareholders of erstwhile Dalmia Bharat Limited who would be allotted equity shares of Rs. 2 each of the Company in the ratio of 2:1 {meaning thereby that for 1 (One) equity share of face value of Rs. 2/- (Rupees Two only) each fully paid held by such shareholder in Dalmia Bharat Limited as on the Record Date, such shareholder shall receive 2 (Two) equity shares of the Company of face value of Rs. 2/- (Rupees Two only) each fully paid up}.

Further, the Company shall list such shares on BSE Limited and National Stock Exchange of India Limited and requisite application shall be filed post allotment of said shares.

Please take the above on record and do the needful at your end.

Thanking you.

Yours faithfully,

**For Odisha Cement Limited**



**Dr. Sanjeev Gemawat**

**Company Secretary**

Membership No- FCS 3669

Copy to: M/s Karvy Computer Share Private Limited, NSDL and CDSL.